

No. 017/ICBP/CS/III/20

Jakarta, 11 February 2020

Indonesia Financial Services Authority  
Gedung Soemitro Djojohadikusumo  
Jalan Lapangan Banteng Timur No. 2-4  
Jakarta 10710

**Attn. Mr. Hoesen, Executive Head – Capital Market Supervisor**  
**Mr. Fakhri Hilmi, Deputy Commissioner – Capital Market Supervisor II**

Indonesia Stock Exchange  
Indonesia Stock Exchange Building, Tower 1, 4<sup>th</sup> Floor  
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

**Attn. Mr. Inarno Djajadi, President Director**  
**Mr. IGD N Yetna Setia, Director of Companies Appraisal**

Indonesia Central Securities Depository  
Indonesia Stock Exchange Building, Tower 1 5<sup>th</sup> Floor  
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

**Attn. Mr. Uriep Budhi Prasetyo, President Director**

**Subject: Disclosure Information of PT Indofood CBP Sukses Makmur Tbk related to the Offering of Possible Acquisition**

For and on behalf of the Company, we herewith would like to announce Information or Material Facts as follow:

Company Name	: PT Indofood CBP Sukses Makmur Tbk
Business Activities	: Consumer branded products industry, include among others instant noodles, food seasonings, nutrition and special foods, as well as capital investments in subsidiaries engaged in the dairy processing industry and other related products, snacks, beverages and packaging.
Telephone	: (021) 5795 8822
Facsimile	: (021) 5793 7373
E-mail Address	: corporate.secretary@icbp.indofood.co.id

1.	Date of Event:
	11 February 2020
2.	Type of Information and Material Facts:
	Others

3.	<p>Description of Information and Material Facts:</p> <p>In compliance with the Indonesia Financial Services Authority Regulation No. 31/POJK.04/2015 dated 16 December 2015 regarding Disclosure of Material Information or Facts by Issuers and Public Companies, and Indonesia Stock Exchange Regulation, herewith PT Indofood CBP Sukses Makmur Tbk (the "Company") wishes to announce that on 11 February 2020, the Company has responded to Pinehill Corpora Limited and Steele Lake Limited, affiliated parties of the Company, duly established under the laws of British Virgin Islands (the "Offerors") to explore and assess the offer to acquire all of the issued shares of the Offerors in Pinehill Company Limited, a holding company which currently owns 4 (four) subsidiary companies ("Pinehill Group"). The Pinehill Group is primarily engaged in the manufacturing of instant noodles in Saudi Arabia, Nigeria, Turkey, Egypt, Kenya, Morocco, and Serbia respectively using the "Indomie" trademark under the licensing agreement with PT Indofood Sukses Makmur Tbk, parent company of the Company.</p> <p>For the purpose of such assessment, the Company shall conduct a due diligence over the Pinehill Group before deciding whether or not to proceed with the offer.</p> <p>The Company will submit further related announcement in due course, once the Company has decided to proceed with the offer, including the terms and conditions of the possible acquisition to be determined more detail in a separate and definitive agreement based on mutual agreement between the Company and the Offerors.</p>
4.	<p>The impact of event, information or material facts to the operational activities, legal, financial condition or the Company's business continuity:</p> <p>There is no material impact to the Company.</p>
5.	<p>Others:</p> <p>-</p>

Thank you for your kind attention.

Sincerely,  
**PT INDOFOOD CBP SUKSES MAKMUR Tbk**

**Gideon A. Putro**  
**Corporate Secretary**