

UNOFFICIAL TRANSLATION

No. 092/ICBP/CS/VIII/20

Jakarta, 19 August 2020

Indonesia Financial Services Authority
Gedung Soemitro Djojohadikusumo
Jalan Lapangan Banteng Timur No. 2-4
Jakarta 10710

Attention: Mr. Hoesen, Executive Head – Capital Market Supervisor
Mr. I Made B. Tirthayatra, Director of Corporate Financial Assessment in Real Sector

Indonesia Stock Exchange
Indonesia Stock Exchange Building, Tower 1, 4th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

Attention: Mr. Inarno Djajadi, President Director
Mr. I Gede Nyoman Yetna, Director of Listing

Indonesia Central Securities Depository
Indonesia Stock Exchange Building, Tower 1, 5th Floor
Jalan Jendral Sudirman Kav. 52-53, Jakarta 12190

Attention: Mr. Uriep Budhi Prasetyo, President Director

Subject: Public Disclosure of PT Indofood CBP Sukses Makmur Tbk **Signing of Syndicated Loan Facility Agreement**

For and on behalf of the Company, we herewith would like to announce Information or Material Facts as follow:

Company Name	: PT Indofood CBP Sukses Makmur Tbk
Business Activities	: Consumer branded products industry, include among others instant noodles, food seasonings, nutrition and special foods, as well as capital investments in subsidiaries engaged in the dairy processing industry and other related products, snacks, food culinary products, beverages and packaging.
Telephone	: +62 (21) 5795 8822
Facsimile	: +62 (21) 5793 7373
E-mail Address	: corporate.secretary@icbp.indofood.co.id

1.	Date of Event: 18 August 2020
2.	Type of Information and Material Facts: Others

3.	<p>Description of Information and Material Facts:</p> <p>Referring to Public Disclosure of PT Indofood CBP Sukses Makmur Tbk (the "Company") No. 029/ICBP/CS/V/20, dated 22 May 2020, related to the Signing of Conditional Shares Sale and Purchase Agreement of Pinehill Company Limited, in compliance to the Bapepam-LK Regulation No. IX.E.2, Attachment to the Decree of the Chairman of Bapepam-LK No. Kep-614/BL/2011 dated 28 November 2011 regarding Material Transaction and Changes in Main Business Activities, and Indonesia Financial Services Authority Regulation No. 31/POJK.04/2015 dated 16 December 2015 regarding Disclosure of Material Information and Facts by Issuers and Public Companies, hereby the Company wishes to announce that on 18 August 2020, the Company has signed a syndicated loan facility agreement with (i) Bank of China (Hong Kong) Limited, (ii) BNP Paribas, (iii) Mizuho Bank Ltd - Singapore Branch, (iv) Natixis - Hong Kong Branch, (v) Oversea-Chinese Banking Corporation Limited, and (vi) Sumitomo Mitsui Banking Corporation - Singapore Branch who acted as the mandated lead arrangers and book runners, with a total amount of loan equivalent to USD2,050 million for the period of 5 years, without any collaterals.</p> <p>The loan facility will be used to partly finance the consideration of the Proposed Transaction as disclosed in the Information Memorandum to the Shareholders in Connection with the Proposed Shares Acquisition Transaction.</p>
4.	<p>The impact of event, information or material facts to the operational activities, legal, financial condition or the Company's business continuity:</p> <p>The signing of the loan facility agreement and all conditions to drawdown under such facility have been fulfilled, therefore all of the Proposed Transaction Conditions have been satisfied by the Parties and the Parties are able to complete the Proposed Transaction by the end of August 2020.</p>
5.	<p>Others:</p> <p>-</p>

Thank you for your kind attention.

Sincerely,
PT INDOFOOD CBP SUKSES MAKMUR Tbk

Gideon A. Putro
Corporate Secretary